Case 1:07-cv-11430-CM-THK Document 23 Filed 06/17/2008 Page 1 of 1

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SOUTHERN DISTRICT COURT

SOUTHERN DISTRICT OF NEW YORK

Filed 06/17/2008 Page 1 of 1

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UXXC #:

Plaintiff,

-against-

ALPHA CAPITAL ANSTALT,

07 Civ. 11430 (CM) (THK)

SILVER DRAGON RESOURCES, INC.,

AMENDED ORDER

Defendant.

THEODORE H. KATZ, UNITED STATES MAGISTRATE JUDGE.

This Court's Memorandum Endorsed Order, dated June 16, 2008, is hereby amended to require Defendant to respond to Plaintiff's interrogatories by June 21, 2008, or, in the alternative, to set forth its objections to the interrogatories (if any) by June 18, 2008.

So Ordered.

THEODORE H. KATZ

UNITED STATES MAGISTRATE JUDGE

Dated: June 17, 2008

New York, New York